

Settlement of Convertible Note Agreements (Update)

Advanced Human Imaging Limited (ASX: AHI) (NASDAQ: AHI) (the “Company”) wishes to provide clarity around its convertible note subscription agreements with Asia Cornerstone Asset Management (**ACAM**) and iConcept Global Growth Fund (**iCGGF**) (**Agreements**) which have been settled by mutual agreement, as announced on the ASX platform on November 24, 2021.

The following table summarises the proposed issue of securities:

Entity	ADSs	Fully Paid Ordinary Shares
ACAM	324,548	2,271,834
iCGGF	105,511	738,576
TOTAL	430,059	3,010,410 (per Appendix 3B)

As previously announced, these issues of securities will be made under the Company’s Listing Rule 7.1 placement capacity. For further information, refer to the accompanying Appendix 3B lodged on November 24, 2021.

This announcement has been authorised by the board of directors of the Company.

For more information contact:

Vlado Bosanac
Chief Executive Officer
Advanced Human Imaging Limited
E: admin@advancedhumanimaging.com

Steven Richards
Chief Financial Officer
Advanced Human Imaging Limited
E: admin@advancedhumanimaging.com



About Advanced Human Imaging:

AHI has developed and patented a proprietary dimensioning technology that enables its users to check, track, and assess their dimensions using only a smartphone both privately and accurately.

Our goal is to assist our partners by empowering their consumers with this capability. This in return gives our partners the ability to assess, assist, and communicate outcomes with their consumers when navigating day to day life. Whether this is a personal journey to better health, understanding the risk associated with their physical condition, tracking the changes they are experiencing through training, dieting, or under medical regimes, or simply wanting to be correctly sized for a garment when shopping online. The AHI technology delivers this seamlessly, privately, and cost-effectively in under one minute.

Our partner benefits from our software as a service pricing solution, that reduces with scale. Integration is made easy with the AHI modular system, based on multiple (SDKs) software development kits, allowing a partner to select the functions, measurements, and displays to suit their individual needs.

AHI has developed this capability by leveraging the power of Computer Vision, Machine Learning, and patented algorithms, to process these images on secure, enterprise-level infrastructure, delivering an end-to-end experience that is unrivalled in the industry. AHI simplifies the collection of measurements and removes the human error present in traditional methods.